




LEAVING A LEGACY GIFT

**A gift to
change the
lives of future
generations**



**Legacy gifts
in Wills are
an enormous
benefit to
Parenting
Place's work
with families.**

Remembering Parenting Place in your Will means that future parents will get the support they need during key transition times in their parenting journey. Like so many other people who care about building strong family relationships, you'll be helping parents feel confident and their children feel deeply loved.

Here is how to leave a gift to the work of Parenting Place in your Will –

Step 1: Think about the type of gift you would like to make

The size and nature of your legacy gift will depend on your personal and family circumstances. Your solicitor or professional trustee can provide you with more information, ensuring you make the right choice for you. We recommend discussing your plans with your loved ones so they are aware of the reasons behind your decision to leave a gift in your Will to Parenting Place.

A legacy gift can be made in a number of ways, for example:

- **Percentage gift:** You can donate a percentage of your entire estate.
- **Pecuniary gift:** You can nominate to give a specific dollar value.
- **Residuary gift:** After making provision for your family and loved ones, you can choose to give part or the balance of your estate to Parenting Place Charitable Trust.
- **Specific items of value:** You can give particular items, such as property, shares and life insurance funds.
- **Whole estate:** You can leave your entire estate to Parenting Place Charitable Trust.

Step 2: Making or updating your Will

To create a Will or add a codicil to a Will already in place, get in touch with your solicitor or professional trustee.

An example, supplied by the Fundraising Institute of New Zealand:

- OPTION 1** I give and bequeath to Parenting Place Charitable Trust (CC28547), 300 Great South Road, Greenlane, Auckland 1051 for its *general purposes*
- OPTION 2** I give and bequeath to Parenting Place Charitable Trust (CC28547), 300 Great South Road, Greenlane, Auckland 1051 for the *specific purpose* of [special interest]
- the sum of [\$amount] OR
 - the residue of my estate OR
 - a [amount%] share of the residue of my estate OR
 - all my property comprised in [certificate of title reference] and situated at [address of property]
- OPTION 3** If any of my nominated beneficiaries predecease me, the bequest shall not fail but I give the share of my deceased beneficiary to Parenting Place Charitable Trust and I declare that the receipt and acknowledgement in writing of the Chairman, President or Treasurer or authorised officer of Parenting Place Charitable Trust shall be a sufficient discharge to my Executors for my bequest.

Step 3: Inform people

Letting loved ones and executors know about your decision to leave a gift in your Will is an important step to ensure your wishes are understood and carried out. **Parenting Place would also love to know about your intended gift**, so we can thank you and keep you updated on our work. No matter the size of your gift, you will be leaving a life-changing legacy for the future generations of New Zealand.

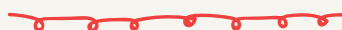
NB It is important to seek independent and professional advice when considering leaving a gift in your Will. A solicitor or professional trustee can help you understand your options and ensure your Will is legal and valid, so you can be assured your wishes will be carried out.

Next step

If you'd like to discuss leaving a gift in your Will, or would like more information, please contact **Isobell Tregoweth** **09 524 1386** or email isobell.tregoweth@parentingplace.nz
Enquiries will be treated in strict confidence.



Parenting Place thanks
you deeply for considering
leaving a gift in your Will.



Contact information



If you have decided to leave a legacy gift to Parenting Place in your Will, thank you!

We would love to keep in touch and send you updates, so you can see the impact that your legacy gift will make in the future.

First name

Last name

Email address

Phone number

Physical address



When we receive your legacy gift, we would love to share with your loved ones how this will be used. If comfortable, please leave the name and contact details for someone who we can communicate with in the future. This could be a family member or a trusted friend.

First name

Last name

Email address

Phone number

Physical address



**THANK YOU. Every gift
that Parenting Place
receives will make a
positive impact for
parents and families.**

Parenting Place Charitable Trust CC28547

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